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1 Marc A. Levinson (California Bar No. 57613)
 2 Lynn Trinka Ernce (California Bar No. 179212)
 3 ORRICK, HERRINGTON & SUTCLIFFE LLP
 4 400 Capitol Mall, Suite 3000
 5 Sacramento, CA 95814-4497
 6 Telephone: (916) 447-9200
 7 Facsimile: (916) 329-4900
 8 Email: malevinson@orrick.com;
lernce@orrick.com

Bob L. Olson (Nevada Bar No. 3783)
 Anne M. Loraditch (Nevada Bar No. 8164)
 BECKLEY SINGLETON, CHTD.
 530 Las Vegas Boulevard South
 Las Vegas, NV 89101
 Telephone: (702) 385-3373
 Facsimile: (702) 385-5024
 Email: bolson@beckleylaw.com;
aloraditch@beckleylaw.com

6 *Attorneys for the Official Committee of Equity
 7 Security Holders of USA Capital Diversified Trust
 8 Deed Fund, LLC*

9 **UNITED STATES BANKRUPTCY COURT**

10 **DISTRICT OF NEVADA**

11 **In re:**
 12 **USA COMMERCIAL MORTGAGE COMPANY,**
 13 **Debtor.**

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

14 **In re:**
 15 **USA CAPITAL REALTY ADVISORS, LLC,**
 16 **Debtor.**

Chapter 11

17 **In re:**
 18 **USA CAPITAL DIVERSIFIED TRUST DEED**
 19 **FUND, LLC,**
 20 **Debtor.**

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

21 **In re:**
 22 **USA CAPITAL FIRST TRUST DEED FUND, LLC,**
 23 **Debtor.**

**NOTICE OF HEARING OF OMNIBUS
 OBJECTION OF THE OFFICIAL
 COMMITTEE OF EQUITY SECURITY
 HOLDERS OF USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC TO CLAIMS ON EQUITY
 MISFILED AS CREDITOR CLAIMS
 BY ALFRED OLSEN, JR. JOSEPH AND
 LORETTA DONNOLO, TRUSTEES OF
 THE DONNOLO FAMILY TRUST,
 JOHN MULKEY, ARTHUR P. AND
 EULALIA LAIRD, TRUSTEES,
 KRISTEN L. BELING AND WILLIAM
 J. DOUGHERTY, TRUSTEES,
 WILLIAM F. OR LOUISE SCHEVE,
 BRUCE AND SHERRY LAYNE, MARK
 HORTON TREAS. ALLEN BENNETT
 TRUSTEE SHEPHERD OF THE
 MOUNTAINS LUTHERAN CHURCH**

24 **In re:**
 25 **USA SECURITIES, LLC,**
 26 **Debtor.**

Date: January 3, 2007
 Time: 9:30 a.m.
 Courtroom: 1

27 **Affects:**
 28 All Debtors
 USA Commercial Mortgage Company
 USA Securities, LLC
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA First Trust Deed Fund, LLC

1 TO: **ALFRED OLSEN, JR.**
 2 **JOSEPH AND LORETTA DONNOLO, TRUSTEES OF**
 3 **THE DONNOLO FAMILY TRUST**
 4 **JOHN MULKEY**
 5 **ARTHUR P. AND EULALIA LAIRD, TRUSTEES**
 6 **KRISTEN L. BELING AND WILLIAM J. DOUGHERTY, TRUSTEES**
 7 **WILLIAM F. OR LOUISE SCHEVE**
 8 **BRUCE AND SHERRY LAYNE**
 9 **MARK HORTON TREAS. ALLEN BENNETT TRUSTEE SHEPHERD OF**
 10 **THE MOUNTAINS LUTHERAN CHURCH**
 11 **DEBTOR**
 12 **ATTORNEYS FOR DEBTOR**
 13 **U.S. TRUSTEE**
 14 **ALL PARTIES IN INTEREST**

15 **NOTICE IS HEREBY GIVEN** that the Official Committee of Equity Security Holders
 16 of USA Capital Diversified Trust Deed Fund, LLC (the “Diversified Committee”) filed its
 17 Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital
 18 Diversified Trust Deed Fund, LLC To Claims on Equity Misfiled as Creditor Claims (the
 19 “Objection”). The Objection is based upon the grounds that the proofs of claim described on
 20 Exhibit “1” attached hereto are claims on equity interests of debtor USA Capital Diversified
 21 Trust Deed Fund, LLC (“Diversified Fund”) that have been erroneously filed as creditor claims
 22 against Diversified Fund, and that Diversified Fund has no liability on account of such misfiled
 23 claims. A copy of the Objection may be obtained at the bankruptcy court’s website at
 24 <http://www.nvb.uscourts.gov/> or by contacting Beckley Singleton, Chtd. at (702) 385-3373.

25 Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

26 Local Rule 9014(d)(1): “Oppositions to a motion must be filed and
 27 service must be completed on the movant no later than fifteen (15) days
 28 after the motion is served except as provided by LR 3007(b) and LR
 29 9006. If the hearing has been set on less than fifteen (15) days’ notice,
 30 the opposition must be filed no later than five (5) business days before
 31 the hearing, unless the court orders otherwise. The opposition must set
 32 forth all relevant facts and any relevant legal authority. An opposition
 33 must be supported by affidavits or declarations that conform to the
 34 provisions of subsection (c) of this rule.”

35 Please carefully review the Omnibus Objection included with this Notice, particularly
 36 Exhibit 1 referenced above concerning your claim(s).

IF ANY CREDITOR SHOULD DISAGREE WITH THE DTDF COMMITTEE'S OBJECTION NOTED ABOVE, AND AS DISCUSSED IN THE OMNIBUS OBJECTION, SUCH CREDITOR MUST FILE A RESPONSE TO THE OMNIBUS OBJECTION AND SERVE IT UPON DTDF COMMITTEE'S COUNSEL NO LATER THAN DECEMBER 26, 2006.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

NOTICE IS FURTHER GIVEN that the hearing on the said Objection will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Blvd. South, Third Floor, Bankruptcy Courtroom No. 1, at Las Vegas, Nevada on January 3, 2007 at the hour of **9:30 a.m.**

Respectfully submitted this 30th day of November 2006.

BECKLEY SINGLETON, CHTD.

By: /s/Anne Loraditch

Bob L. Olson (Nevada Bar No. 3783)
Anne M. Loraditch (Nevada Bar No. 8164)
530 Las Vegas Boulevard South
Las Vegas, NV 89101

Marc A. Levinson (California Bar No. 57613)
Lynn Trinka Ernce (California Bar No. 179212)
ORRICK, HERRINGTON & SUTCLIFFE LLP
400 Capitol Mall, Suite 3000
Sacramento, CA 95814-4497

*Attorneys for the Official Committee of Equity
Security Holders of USA Capital Diversified Trust
Deed Fund, LLC*

EXHIBIT "1"
CLAIMS ON EQUITY

Claim No.	Claimant	Claim Amount	Proposed Disposition
71-1	Alfred Olsen, Jr.	\$223,706.67	Reclassify as proof of interest
72-1	Joseph And Loretta Donnolo, TTEES Of The Donnolo Family Trust	\$48,047.00	Reclassify as proof of interest
73-1	John Mulkey	\$817.95	Reclassify as proof of interest
74-1	Arthur P. Laird & Eulalia Laird, TTEEs of the Laird Family Trust Dated 2/15/97	\$30,829.24	Reclassify as proof of interest
75-2	Kristen L. Beling & William J. Dougherty, TTEEs of the Sunset Endodontics PS Trust	\$55,644.80	Reclassify as proof of interest
76-1	William F. or Louise Scheve	\$36,669.07	Reclassify as proof of interest
77-1	Bruce and Sherry Layne	\$240,000.00	Reclassify as proof of interest
78-1	Mark Horton Treasurer Allen Bennett Trustee Shepherd of the Mountains Lutheran Church	\$24,708.00	Reclassify as proof of interest